

tackling poverty at its roots



Dear United Way of Pierce County Community.

As we look back on the significant strides made in 2023, we are reminded of the tangible impact that collective efforts can have on our community. It is with immense pride and gratitude that we share the journey we've embarked on together, guided by the simple yet powerful philosophy shared by Desmond Tutu: "Do your little bit of good where you are; it's those little bits of good put together that overwhelm the world."

United Way remains steadfast in its commitment to serving the ALICE (Asset Limited, Income Constrained, Employed) families of Pierce County, those hardworking individuals who strive against economic constraints. In the face of adversity, we continue to unite with our community partners to combat poverty, one family at a time.

Our mission is clear—we mobilize and unite the caring power of Pierce County to tackle our community's toughest challenges to improve lives in measurable and lasting ways, advocating fiercely for the well-being of ALICE households. Through our Basic Needs programs, we've provided essential support to over 130,000 individuals, offering a lifeline in times of crisis and

uncertainty. Our 211 Help service has connected tens of thousands with vital resources, ensuring no one faces hardship alone.

In 2023, the Center for Strong Families continues to be a beacon of hope, empowering families with tools for resilience and self-sufficiency. Our network of coaches facilitated remarkable outcomes, from significant income increases to job placements, all contributing to the economic empowerment of our community.

Looking ahead, we're launching initiatives like "Elevate Women" to address the pay gap, advancing family-centered coaching, and expanding financial literacy programs.

Our commitment to ALICE families remains unwavering as we seek innovative ways to uplift and support them. Our challenges are daunting, but our resolve is stronger than ever. Together, let us continue to turn moments into movements, transforming lives and advocating for a more equitable Pierce County.

With deep gratitude for your unwavering support,



Dona PonepintoPresident and CEO



Sebrena Chambers
Board President



United, we will lift 15,000 households out of poverty by 2028 and into self-sufficiency, one family at a time. To date, through your investments and our community partners, 9,875 families are moving towards self-sufficiency and on their way to building wealth.



Thank You United Way of Pierce County

Board of Directors



Sebrena ChambersTacoma-Pierce County
Health Department *Chair*



Georgia LomaxCommunity Advocate



Shasta KelleyDickson Frohlich Phillips
Burgess, PLLC



Nathe Lawver
Pierce County Labor
Council, AFL-CIO
Vice Chair



Jackie FlowersTacoma Public Utilities



Steve HarlowBank of America
Private Bank



Tina VasenTPSC Benefits **Secretary**



Joe MartinezCIERTO



Stuart GroverCommunity Advocate



Andy LarsonProvidence Health Plans *Treasurer*



Jon RossmanChuckals Office Products



Tanisha JumperTacoma Public Schools



Archi SharmaTAPCO Credit Union



Louis P. Cooper, Jr.Community Advocate



Tim HolmesMultiCare Health System



Carla SantornoCommunity Advocate



Faaluaina "Lua" Pritchard Asia Pacific Cultural Center



Jim Walton
Community Advocate
Ex Officio Board Member



Eileen Walker Regence BlueShield/Cambia



Mark PintoWindermere
Chambers Bay



Mike Griffus
Pierce Transit
Ex Officio Board Member



Eli TaylorU.S. Bank Private Wealth
Management



Renee McClainWashington State Fair



Beth JohnsonCoordinated Care

Ex Officio Board Member

Highlights

During MLK Month of Service, 74 volunteers from 14 companies united to craft 2,000 hygiene kits for the Homeless Point in Time Count, embodying the spirit of community and compassion.

We celebrated our Centennial Gala at the Silver Cloud at Point Ruston on May 6, marking a memorable milestone in our organization's history. The evening was truly unforgettable, highlighted by the incredible generosity of our community. Together, we raised an astounding \$540,000, a testament to the enduring support that fuels our mission.

During Summer of Action, 121 volunteers, supported by 13 sponsors, assembled and distributed 1,500 snack packs to 474 children, along with 640 new books and 100 backpacks. Additionally, 27 companies donated over 6,000 lbs of food, providing 4,800 meals for neighbors in need through our "Everything but the Turkey" food drive.

We celebrated Premier Partners and Campaign Award Nominees and Winners on a beautiful evening at Cheney Stadium on July 14, 2023.

Our 7th Annual Summit, "From Poverty to Possibilities," held on November 14, 2023, was a transformative event. It united community leaders and members to tackle economic equity barriers through open dialogue and systemic change. Keynote speaker, Edgar Villanueva spoke to the over 300 people in attendance.











Have you met Alice?

ALICE® is a United Way acronym for Asset Limited, Income Constrained and Employed. ALICE families often find innovative ways to get by and navigate issues such as food insecurity, difficulty paying bills, reducing debt and maintaining health care. Living paycheck to paycheck can take a toll on mental health and wellness. Dismantling poverty is not only about programs and services. Understanding and working to shift systems that create wealth disparities ensures our success.

107,000 1 in 3 57%

Families in Pierce County, many who are hardworking families with children, struggle to make ends meet.

Community members live below the ALICE threshold, earning less than needed to maintain economic stability.

More than half of ALICE families do not have enough saved to cover 3 months of living expenses in the case of an emergency or loss of employment.





Basic Needs

Basic Needs is an essential component of the social safety net. As a result of UWPC investments, **130,177** individuals had access to food, shelter and other essentials to help households move from crisis to stability.



1,604

Individuals received supports to break down barriers to self-sufficiency

1,122

Individuals were served through shelter and housing programs

497

Individuals received behavioral health support

7,132

Individuals received culturally appropriate food, social-emotional supports for students, parenting supports and more.

Nourishing Hope Tina's Journey with United Way

Tina was a devoted mother excited about her new job, but COVID-19 struck. Quarantined at home with little food, and unpaid leave threatening her job security, Tina felt hopeless. But the Tacoma-Pierce County Health Department connected her with the Emergency Food Network (EFN)'s food delivery program, bringing her solace. Tina returned to work with renewed strength. Through its partnership with EFN, United Way provided not just sustenance, but hope. Food became the cornerstone of Tina's journey back to self-sufficiency, a testament to the transformative power of community care. Tina's story shines as a beacon of resilience, woven together by the unwavering support of United Way and its allies as they turn challenges into opportunities.

Help When You Need It Most



74,198

Total Number of Contacts

6,441

Connected to Shelter

7,613

Connected to Rental Assistance

3,345

Connected to **Transportation** 2,09

Connected to Ride United Rides

74

Connected to Permanent Housing

Highlights

- South Sound 211 expanded the Health Provider Referral pilot to 2 new pediatric healthcare locations. This provides staff and providers with a direct referral connection to 211 Navigators to support families with basic needs and parenting resources identified during medical visits.
- 211 connected 815 individuals to tax assistance, managing scheduling for Volunteer Income Tax Assistance sites.
- Washington State Department of Transportation recognized 211's Transportation Resource Center with \$654,580 in funding to continue the program for four more years.

United Way and 211 has been a lifesaver for my family, but their navigator was an angel. She went above and beyond to find the resources and help I needed, not just once but twice. As a domestic violence survivor, I left with nothing, not even hope. With two little ones to support on my own, I felt defeated and lost. But thanks to United Way and 211, my children and I





United Way of Pierce County



Center for Strong Families

In 2023, our Center for Strong Families (CSF) network highlighted the resilience of Pierce County families. Our 22 coaches provided tools and resources to enhance resilience, connecting families to living-wage careers, solid financial plans, and strategies to reduce debt and build assets. Our seven CSFs, created through unique collaborations among Pierce County agencies, are dedicated to improving financial stability for community members.

\$6,279

Average Increase in Short Term Savings

95

Individuals Who Achieved Financial Goal \$21.54

Average Hourly Wage

741

Connected with Coaches

4,538

Total Number of CSF Clients Served Since 2016

64

Career Advancing
Credentials Obtained

\$1,936

Average Monthly
New Income Increase

105

Individuals Placed in Jobs

Seven Locations

- Bethel School District
- Clover Park Technical College
- · Goodwill of the Olympics and Rainier Region
- Sound Outreach
- Sumner-Bonney Lake Family Resource Center
- · Tacoma Community House
- Tacoma Housing Authority

130

Individuals Who Saw a Net Worth Increase

- Innovative Workforce Development: Initiatives introduced cutting-edge training methodologies, including utilizing ChatGPT prompts for crafting resumes and cover letters.
- Expanding Access in East Pierce County: CSF significantly broadened its service footprint—it now includes Sumner-Bonney Lake Family Support Center, furthering our commitment to serving diverse communities.

 Enhancing Communication: CSF distributed personal translation devices to 20 coaches. This enables seamless communication with clients in 39 languages, ensuring that language barriers do not hinder access to vital services and support.

These highlights underscore our unwavering dedication to excellence, innovation, and community impact as we continue our mission to uplift and empower individuals and families across Pierce County.

Advocacy

At the core of our advocacy is a deeply human mission, driven by often unheard voices. Our Board, Advocacy Committee, community partners, and individuals with lived experiences all contribute significantly.

The recent ALICE report reveals that in Pierce County, one in three households struggle to meet basic needs, with 48.5% of Black households categorized as ALICE and 13% living below the poverty line. These figures demand action.

We champion legislation to dismantle systems perpetuating poverty and inequality, focusing on housing, food equity, and support services. Each legislative victory on housing and disability support brings us closer to a fairer future.

Advocacy Focus Areas:

Basic Needs and Supportive Services

- Housing and Shelter
- South Sound/Washington 211
- Food Equity

Strong Families

- Temporary Assistance for Needy Families (TANF)
- Guaranteed Basic Income
- Benefits Protection
- Federal Tax Credits and Tax Assistance
- Quality, Affordable Child Care and Early Learning for Families



Favorable Legislation That Passed:

- Expanding housing supply by supporting public housing authorities in financing affordable housing developments through re-benchmarking area median income limits.
- Accelerating stability for individuals with worklimiting disabilities or incapacity.
- Strengthening assistance programs to meet the foundational needs of children, adults, and families.
- Making changes to the working families tax credit.
- Making permanent and expanding the child welfare housing assistance program.

Additional Achievements:

 Through a legislative proviso, the State of Washington invested \$1.9 million to support a second cohort for the Growing Resilience in Tacoma (GRIT) guaranteed basic income program in partnership with Department of Social and Health Services, Pierce County, and the City of Tacoma.



"GRIT has helped me in ways I didn't expect, and those payments helped me afford the tutoring that my 11-year-old really needed. It's changed my house for the better. And I've felt so much less month-to-month stress since this program started. It feels like I have some room to breathe."

- Geno Rosario

Partnerships

Everything that we do at United Way is done in partnership with the community. Here are some highlights of our partnerships in 2023:



Our newest initiative, **Growing Resilience In Tacoma (GRIT) 2.0**, is a collaborative guaranteed basic income program run by UWPC, in partnership with DSHS, the City of Tacoma and Pierce County. Starting April 2024, **GRIT** will be providing \$500 monthly

for 12 months to 175 Tacoma **ALICE** families. Participants are working single head-of-households with children under 18. From our previous **GRIT** project, we know that families used the dollars to reduce debt, pay for basic needs, increase credit, spend more time with their loved ones, and better their mental health. We are grateful for the legislative proviso from the State of Washington to continue into 2025 with a new cohort of families.





UWPC's Center for Strong Families joins **The Siemer Institute** and **Tacoma Housing Authority** to promote two-generation (2-gen) approaches, addressing the needs of both children and adults. Their aim is to foster academic success and break the cycle of poverty through this partnership for generational success.





With United Ways of the Pacific Northwest, we launched **Dolly Parton's Imagination Library** as part of a statewide effort to provide books to children ages 0-5. Last year, 23,500 books were provided to Pierce County kids.



211 expanded our Workforce Development Common Referral System with our new partners, **Nine Line Veterans Services**, bringing a new focus to helping veterans improve their lives through housing, employment, and wellness.

Statement of Activities & Net Assets

United Way

United Way of Pierce County

For the year ending 12/31/2023 (unaudited)

Beginning Net Assets	2023	2022
(Unrestricted \$11,239,645; *Restricted \$3,145,463)	\$14,612,839	\$14,957,881
Revenues		
Campaign Results	\$1,308,297	\$1,679,813
Campaign Results Donor Designated	\$577,432	\$697,498
100 Year Anniversary Campaign	\$1,174,942	\$1,811,627
Grants, Other Misc. Revenue	\$4,503,052	\$2,641,246
Investment Income including Unrealized Gains	\$1,010,527	-\$981,767
Total Support and Revenues	\$8,574,250	\$5,848,417
Expenses		
Program Expenditures		
Distributions to Community Nonprofits	\$2,082,746	\$2,019,088
Gifts in Kind to Community Nonprofits	\$158,939	\$278,665
Community Impact (includes Center for Strong Families)	\$935,578	\$800,006
Betye Martin Baker Human Service Center	\$391,975	\$363,733
South Sound 211 Helpline	\$976,353	\$1,029,409
Other Community Programs	\$174,551	\$170,110
Infrastructure Support:		
Administrative	\$485,407	\$450,193
Fundraising	\$1,116,385	\$986,794
Dues to State and National	\$78,630	\$95,461
Total Investments in the Community	\$6,400,564	\$6,193,459
Ending Net Assets		
(Unrestricted \$13,715,751; *Restricted \$3,070,774)	\$16,786,525	\$14,612,839
*Restricted Net Assets are donor and grant restricted funds to be used for community program investments	, ,, ,,,,	, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Other Resources Raised and Distributed with Our Efforts:		
SingleCare (formerly FamilyWize Prescription Discount Program)	\$211,924	\$237,475
Reduced Rent for Nonprofit Tenants	\$430,975	\$412,245
Value of Volunteer Hours	\$53,952	\$49,298
Center for Strong Families	\$200,000	\$205,000
Total Other Resources Invested	\$896,851	\$904,018

Grantors & Sponsors

AMARA (Medina Children's Service)

Bank of America

Boeing Employees Credit Union

Charles Wright Academy

City of Tacoma **Coordinated Care** Costco Wholesale

First 5 Fundamentals

Gottfried & Mary Fuchs Foundation

Mr. Lawrence Garrett

Greater Tacoma Community Foundation

Harborstone Credit Union JC Penney Company

Kaiser Permanente

KeyBank

Florence B. Kilworth Charitable Trust Foundation Puget Sound Energy

Kitsap Credit Union Marco J. Heidner Trust

Lyft

D.V. and Ida J. McEachern Charitable Trust

Murray Family Foundation

Tom and Meg Names Family Foundation

NuStar Energy L.P.

Oscar T. and Olivann Hokold Foundation

PacificSource Health Plans

Parametrix, Inc.

Pierce County Government

Pitney Bowes

Regence Blue Shield

Reinvent Stockton Foundation

Rotary of Sumner Siemer Institute State Farm Insurance

Tacoma Community College Foundation

Tacoma Public Utilities

Colonel Willie Stewart, Sr.

Umpqua Bank U.S. Bank

United Ways of the Pacific Northwest

James L. Walton

Washington Information Network 211 (Win211) Washington State Department of Commerce

Washington State Department of Social & Health Services

Washington State Department of

Transportation Whisper Foundation

Within Reach WorkForce Central

Premier Partners

Asia Pacific Cultural Center

Bank of America

Boeing Employees Credit Union

Bethel School District

City of Tacoma

Cole Graphic Solutions

Coordinated Care

Costco Wholesale

DaVita

Enterprise Holdings (Enterprise Rent-A-Car)

FedEx Corporation

Franklin Pierce School District

Gene Pankey Motor Co., Inc.

Harborstone Credit Union

Heritage Bank

KeyBank

Kitsap Credit Union MultiCare Health System

NuStar Energy L.P.

PacificSource Health Plans

Parametrix, Inc.

Pierce County Government

Pierce Transit

Puget Sound Energy Puyallup School District

Regence BlueShield

Sound Credit Union

Sumner-Bonney Lake

School District Tacoma-Pierce County Health

Department

Tacoma Public Schools **Tacoma Public Utilities**

Titus-Will Automotive Group

United Parcel Service

U.S. Bank

WaFd Bank

Washington State Employees

Credit Union

Tocqueville Donors

Anonymous (3)

Calvin and Joanne Bamford

Debbie W. Bingham

Rick and Betsy Ellingson

Jackie Flowers Derrek Gafford

Tim and Cynthia Gallagher

Dr. Stuart Grover & Dr. Pamela Transue Kent and Linda Roberts

Mark Hollander

Diane Cecchettini & Frank Scoggins Joshua Hughes

Corry and Donna McFarland

Greg and Melanie McFarland James and Vicki Murphy

Dona and Joe Ponepinto

William and Della Robertson

Tony and Megan Saddler Willard L. and Maryann Salsgiver Scott E. Silver

Todd and Teresa Silver

Summit Trust

Michael A. Tucci

Michael and Mimi Tucci

Timothy and Barbara Tucci

Craig and Niki Ueland

William and Gail Weyerhaeuser

Lawrence and Donna White

James and Sally Will, Jr.

Jeff and Nancy Woodworth

John and Judy Woodworth

Thomas Zumek

Pierce County Dolly Parton Imagination Library Grantors & Sponsors

Amazon

Imagination Library of Washington Korum for Kids Foundation

Puyallup Tribe of Indians **Rotary Club of Sumner**

United Ways of the Pacific Northwest Western Washington Fair Association

Our Vision for Equity

United Way of Pierce County fights for every person in every community every day. We believe that every person is entitled to be treated with dignity and respect, and equal treatment and access to justice. We remain committed to the following:

- United Way is committed to being an anti-racist organization with a focus on racial and social justice.
- We unequivocally denounce structural systemic practices that work to marginalize entire populations of people.
- We work with residents and public and private partners to co-create solutions that ensure everyone has the resources, supports, opportunities and networks they need to thrive and achieve their highest potential.
- We recognize structural racism and other forms of oppression that have perpetuated poverty and contributed to persistent disparities which United Way seeks to dismantle. Our United Way strives to engage community members, especially those whose voices have traditionally been marginalized.
- We commit to leveraging all of our assets (convening, strategic investments, awareness building and advocacy) to create more equitable communities.





United Way of Pierce County 1501 Pacific Ave. Ste 400 Tacoma, WA 98402 253-272-4263