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United @

Anited for Change

# ANNUAL REPORT 2024

# **BOLD GOAL**

United, we will lift 15,000 households out of poverty and into financial stability by 2028–one family at a time.

# **OUR MISSION**

We mobilize the caring power of Pierce County to tackle our community's toughest challenges to improve lives in measurable and lasting ways.

# **OUR VISION**

A just, equitable and inclusive Pierce County community where everyone has access to opportunities and the resources needed to thrive and achieve their highest potential.

# **OUR VISION FOR EQUITY**

We believe that every person is entitled to be treated with dignity and respect-equal treatment and access to justice.



At United Way of Pierce County (UWPC), your support helps ensure that the voices of those most impacted by poverty are not only heard–but lead the way. Thanks to you, in 2024, we did more than listen–we elevated lived experiences to shape solutions that truly reflect the needs of our community.

We saw this come to life through our Basic Income initiative, GRIT, (Growing Resilience in Tacoma), where participants helped reimagine how we support families. Within our Center for Strong Families network, over a third of participants took bold steps toward education or employment. And in our two-generation partnerships, families didn't just survive–they gained the tools to thrive.

Through a partnership with United Ways of the Pacific Northwest and funds as part of the state's Community Reinvestment Plan, we're able to offer matched savings through Individual Development Accounts (IDAs), helping individuals build assets to start or grow a business, buy a home, pursue education, or secure reliable transportation.

Because poverty isn't just about income–it's about access, opportunity, and choice. And too often, ALICE® (Asset-Limited, Income-Constrained, Employed) families have none of the above.

But we're changing that.

With your support, we're investing in programs that restore choice, build resilience, and move families toward lasting stability–from housing and food to workforce development, child care, and mental health.

Together, we're turning possibility into progress. United is the Way forward–and we're just getting started.

With gratitude,



Dona Ponepinto, President and CEO



Nathe Lawver, Board Chair

<b>BEGINNING NET ASSETS</b> (UNRESTRICTED \$13,811,342; *RESTRICTED \$3,070,774)	<mark>2024</mark> \$16,882,116	<mark>2023</mark> \$14,708,430
<b>REVENUES</b> CAMPAIGN RESULTS CAMPAIGN RESULTS DONOR DESIGNATED 100 YEAR ANNIVERSARY CAMPAIGN GRANTS, OTHER MISC. REVENUE INVESTMENT INCOME INCLUDING UNREALIZED GAINS <b>TOTAL SUPPORT AND REVENUES</b>	\$1,603,886 \$533,155 \$26,033 \$4,982,113 \$1,147,713 <b>\$8,292,900</b>	\$1,308,297 \$577,432 \$1,174,942 \$4,503,052 \$1,010,527 <b>\$8,574,250</b>
EXPENSES PROGRAM EXPENDITURES DISTRIBUTIONS TO COMMUNITY NONPROFITS GIFTS IN KIND TO COMMUNITY NONPROFITS COMMUNITY IMPACT (INCLUDES CENTER FOR STRONG FAMILIES) BETYE MARTIN BAKER HUMAN SERVICE CENTER SOUTH SOUND 211 HELPLINE OTHER COMMUNITY PROGRAMS INFRASTRUCTURE SUPPORT: ADMINISTRATIVE FUNDRAISING DUES TO STATE AND NATIONAL TOTAL INVESTMENTS IN THE COMMUNITY	\$3,225,560 \$141,834 \$1,406,061 \$503,599 \$1,033,385 \$205,121 \$531,025 \$1,033,453 \$71,248 <b>\$8,151,286</b>	\$2,082,746 \$158,939 \$935,578 \$391,975 \$976,353 \$174,551 \$485,407 \$1,116,385 \$78,630 <b>\$6,400,564</b>
ENDING NET ASSETS (UNRESTRICTED \$14,231,531; *RESTRICTED \$2,792,199) *RESTRICTED NET ASSETS ARE DONOR AND GRANT RESTRICTED FUNDS TO BE USED FOR COMMUNITY PROGRAM INVESTMENTS	\$17,023,730	\$16,882,116
<b>OTHER RESOURCES RAISED AND DISTRIBUTED WITH OUR EFFORTS:</b> REDUCED RENT FOR NONPROFIT TENANTS VALUE OF VOLUNTEER HOURS LEVERAGED RESOURCES (E.G. CENTERS FOR STRONG FAMILIES)	\$375,038 \$75,894 \$250,000	\$430,975 \$53,952 \$250,000 \$724,097
TOTAL OTHER RESOURCES INVESTED	\$700,932	\$734,927

**BOARD OF DIRECTORS** 

Nathe Lawver, PC Central Labor Council, AFL-CIO Chair Jackie Flowers, Tacoma Public Utilities Vice Chair Tanisha Jumper, Tacoma Public Schools Secretary Andy Larson, Providence Health Plans Treasurer Sebrena Chambers, Tacoma-Pierce County Health Dept Louis Cooper, Retired Stuart Grover, Community Advocate Steve Harlow, Bank of America Private Bank Tim Holmes, MultiCare Health System Shasta Kelley, Dickson Frohlich Phillips Burgess, PLLC Georgia Lomax, Community Advocate Joe Martinez, CIERTO

Renee McClain, Washington State Fair Mark Pinto, Engel & Völkers Chambers Bay Lua Pritchard, Asia Pacific Cultural Center Archie Sharma , TAPCO Credit Union Eli Taylor, Key Private Bank Grant Twyman, NEXT Consulting Firm Tina Vasen, TPSC Benefits Eileen Walker, Regence BlueShield / Cambia Jim Walton, Community Advocate, Emeritus Kent Roberts, Community Advocate Emeritus Mike Griffus, Pierce Transit, Campaign Co-Chair Beth Johnson, Coordinated Care, Campaign Co-Chair When you show up, change shows up. In 2024, your support fueled action across Pierce County. Hundreds of volunteers gave their time and heart–because you believe in community-powered change.



"We don't wait for change-we make it happen." - Volunteer

#### MLK Jr. Month of Service

- 198 volunteers
- **3,065** hygiene kits assembled

Supporting people experiencing homelessness through the annual Point-in-Time Count



"It felt good to do something tangible. These kits meet a real need." –Volunteer



VOLUNTEERS & PARTNERSHIPS IN ACTION SHOWING UP FOR OUR COMMUNITY

### Summer of Action276 volunteers

5,500 snack packs

At 12 summer meal sites, kids received healthy snacks to fuel play, learning, and growth.

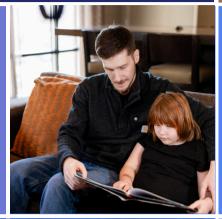


#### **Everything But the Turkey**

- 206 volunteers from 26 companies
- 6,683 lbs of food donated
- **5,340** meals provided to local families



In March 2024, we launched the first-ever **Elevate Women Expo**–a powerful day of career growth, wellness, and connection at Tacoma's STAR Center. With inspiring speakers, expert-led workshops, and strong community support, this inaugural event laid the foundation for an annual tradition of empowering women to thrive.







In partnership with **Dolly Parton's Imagination Library**, your generosity helped deliver:

 Nearly 119,000 free books to 10,000 children ages 0-5 in Pierce County

Thanks to you–and partners like Amazon, Rotary, the Puyallup Tribe, and Korum for Kids–kids are developing early literacy and a lifelong love of reading.



From Possibility to Progress: A Summit for Change At the 8th Annual Poverty to Possibilities Summit, you joined over **400** changemakers to ask:

- What if where you live didn't determine your future?
- What if every system was built for equity?
- What if solutions started with listening?

Keynote speaker H. Luke Shaefer urged us to shift away from blame and toward bold policies—like child tax credits and safety nets that actually work.



In 2024, we officially launched the **Black/African American Leadership Circle**, focused on providing support to Black ALICE households.



#### Financial Coaching

You helped place financial coaches at Workforce Central's One-Stop & Tacoma Community College

These coaches provide real-time, personalized support–budgeting, saving, planning–so individuals can build long-term financial independence and stability. In June 2024, the 24<sup>th</sup> Annual Willie Stewart Community Service Scholarship honored 15 Pierce County Seniors with scholarships. United Way and local leader Willie Stewart granted \$2,500 to each scholarship recipient. Recipients will use their awards to help pay tuition at colleges and universities across the country.

### VOLUNTEERS & PARTNERSHIPS IN ACTION Showing up for our community



# **Basic Needs**

### HOW WE HELP FAMILIES GET THROUGH HARD TIMES

Together, we've helped **11,640 families** move from crisis to stability since 2016. In 2024, your support helped **153,141 people** access food, shelter, and life's essentials.

# Have You Met Alice?

Meet the families who keep our community running–but are one unexpected expense away from crisis. ALICE<sup>®</sup> stands for Asset Limited, Income Constrained, Employed– households working hard but unable to afford the basics. Living paycheck to paycheck affects mental health, opportunity, and long-term stability.

That's why we don't just provide services—we tackle the root causes of poverty by removing barriers and opening doors.

# TWO GENERATION APPROACH: LIFTING FAMILIES TOGETHER

When we support parents and children together, everyone wins. Two-generation approaches create cycles of opportunity by advancing student achievement and strengthening families.

2,997

5,449

#### FAMILIES RECEIVED BASIC SUPPLIES LIKE FOOD, DIAPERS & TRANSPORTATION

INDIVIDUALS SUPPORTED THROUGH FAMILY-CENTERED SERVICES



Because of you...



HOUSING = STABILITY

Housing is the foundation for everythingwork, health, and education. **1,197** HOUSEHOLDS RECEIVED HOUSING SUPPORT **580/0** SECURED OR MAINTAINED STABLE HOUSING

# FOOD = FUEL FOR THE FUTURE

When kids are fed, they can focus. When parents are nourished, they can thrive.

### **EDUCATION & WORKFORCE TRAINING**

Education and upskilling are the best paths to higher income and mobility.

### LANGUAGE & LEGAL SUPPORT = ACCESS

Breaking language and legal barriers unlocks full participation in work and community.

**145,163** PEOPLE RECEIVED FRESH, HEALTHY FOOD

> **356** People enrolled In ged, college or job training

### **5.6M+** OVER 5.6 MILLION MEALS SERVED

560/0 GAINED CREDENTIALS OR NEW EMPLOYMENT

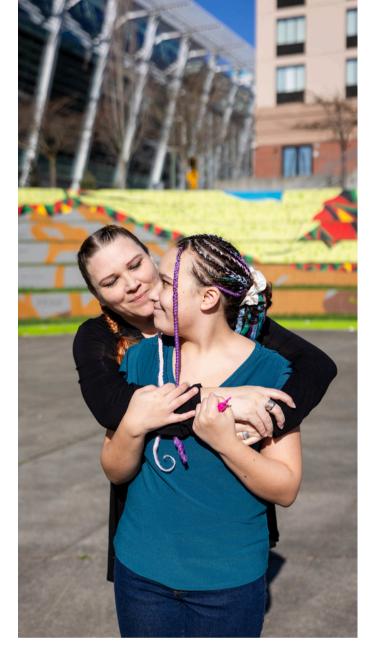
**350** PEOPLE RECEIVED ESL, LEGAL, OR INTERPRETER HELP

### **70%** Improved their ability to navigate school, work and community

# stong CENTER FOR Bamiles

#### **Turning Opportunity into Action**

Center for Strong Families integrates employment coaching, financial coaching, and access to income supports, in order to address the unique challenges faced by ALICE families, equipping them with the tools and resources necessary to build stronger financial futures.



#### **Financial Education & Digital Literacy Workshops**

In today's fast-paced, technology-driven world, financial education and digital literacy are more important than ever. Together, they empower individuals to make informed financial decisions, safely navigate online platforms, and access critical tools and services that support economic mobility and long-term stability.

#### **Building Financial Strength**

- **26%** increased net income
- 17% increased net worth
- **15%** improved their credit score
- 48% achieved financial goals

Out of the 779 participants engaged in financial coaching, hundreds saw measurable financial progress – from income growth to goal achievement. Since 2016, Center for Strong Families has engaged over 5,000 clients! Our vision is that every person has the opportunity to learn, work, and thrive in all aspects of life.

# 2024 HIGHLIGHTS

**2,783** CSF CLIENTS SERVED 2016-2024

### 779 Clients who connected With coaches

**\$4,237** AVERAGE INCREASE IN SHORT-TERM SAVINGS "I came in anxious and unsure. I almost quit– more than once. But with support, I found confidence, community, and a path forward.

112 INDIVIDUALS SAW NET WORTH INCREASES 125 UNIQUE CSF CLIENTS PLACED IN JOBS **\$2,311** AVERAGE MONTHLY INCOME INCREASE Now, I'm building skills, preparing for school, and showing my niece and nephew it's never too late to grow or hope again."

# **SEVEN LOCATIONS**

- Bethel Center for Strong Families
- Franklin Pierce Center for Strong Families
- Goodwill of the Olympic & Rainier Region - Hilltop
- Sound Outreach Hilltop
- Sumner Bonney Lake School District
- Tacoma Community House
- Tacoma Housing Authority / Siemer Institute

# South Sound 211

**CONNECTING PEOPLE TO THE HELP THEY NEED** 

# **One Call Can Change Everything**

Life throws curveballs. 211 is here to connect people with the resources they need, when they need them.

#### **Outreach that Works**

- Because of our partnership with Pierce County Early Childhood Network, United Way continues to help families with prenatal care, mental health services, and early learning support
- UWPC is a member of The Pierce County Workforce Partnership working to provide effective, accessible, and high-quality workforce development services in Pierce County. We operate a Common Referral System for all partners, providing wraparound support services and tracking.

"211 helped me find help when I didn't even know where to start."



**79,126** TOTAL CONTACTS

2,796 connected to transportation

**1,305** ACCESSED RIDES THROUGH RIDE UNITED

# **6,056** connected to rental assistance

**2024 HIGHLIGHTS** 

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4,093 connected to shelter

**16** connected to permanent housing



# Advocacy

RAISING OUR COLLECTIVE Voice for families in Pierce county

\$1M IN NEW STATE FUNDING FOR 211

**\$1.2M** In added support for early Literacy through the Imagination Library In 2024, we spoke up for policies that make life better for ALICE households–focusing on housing, hunger, early learning, and basic needs.

#### Together, We Achieved:

- More support for families receiving child support
- Tax breaks to help nonprofits build affordable housing
- New investments to help working families own homes

#### How We Showed Up Together:

We met with 19 legislators and brought 13 local volunteers to share what's really happening in our community—from the high cost of housing to the need for affordable childcare and stronger safety nets. Because when we advocate together, we make real change happen.

## **GRIT** GROWING RESILIENCE IN TACOMA (GRIT): GUARANTEED BASIC INCOME

#### **GRIT 2.0: Cash Assistance Project**

Our newest initiative, Growing Resilience In Tacoma (GRIT) 2.0, is a collaborative guaranteed basic income program run by UWPC, in partnership with DSHS, the City of Tacoma and Pierce County. In April 2024, GRIT provided a **\$500** monthly stipend for 12 months to **175 ALICE families**. Participants are working single head-of-households with children under 18. From our previous GRIT project, we know that families used the dollars to reduce debt, pay for basic needs, increase credit, spend more time with their loved ones, and better their mental health.



"The GRIT payment is lifting a weight off of my shoulders! My mother just passed, and I have to fly to California, where my family is from. I am the eldest of 14 so it all falls on me. I have used the last 3 months of funds wisely, so I have money to go take care of things for her funeral. You told me about Sun Bucks, so that is also helping. I am looking forward to Christmas-in-July to help with more ways to save. Thank you so much for being here."

# THANK YOU TO OUR 2024 PARTNERS

#### **Tocqueville Society Donors**

Anonymous Calvin & Joanne Bamford Debbie Bingham **Rick & Betsy Ellingson** Jackie Flowers Derrek Gafford Tim Gallagher Mark Hollander Corry and Donna McFarland **Richard Meeder & Susan Barrett** James and Vicki Murphy Dona and Joe Ponepinto William & Della Robertson Willard L and Maryann Salsgiver Scott E. Silver Todd and Teresa Silver **Brewer Thompson** Michael A. Tucci. Sr. Timothy and Barbara Tucci Craig and Niki Ueland William and Gail Weyerhaeuser Lawrence and Donna White Jamie and Sally Will, Jr. Lorraine L. Wilson Jeff and Nancy Woodworth John\* and Judy Woodworth \*Deceased

\*Giving recorded for the 2023-2024 Campaign Year, July 2023-June 2024.

#### Grantors

Amazon **Bamford Foundation** Bank of America BECU City of Tacoma Costco First 5 FUNdamentals/Department of Children Youth & Families Gottfried and Mary Fuchs Foundation Gesner-Johnson Foundation Harborstone Credit Union Hokold Foundation JC Penney Foundation KeyBank LISC Puget Sound Martin Fabert Foundation **MultiCare** Norman Archibald Foundation Pierce County Government Rotary Club of Sumner Rotary #8 Seattle Foundation Sequoia Foundation Seimer Institute Sunderland Foundation Umpqua Bank United Way of the Pacific Northwest United Way Worldwide US Bank Workforce Central



#### Sponsors

Amazon Asia Pacific Cultural Center Bank of America BECU **Clover Park Technical College** Harborstone Credit Union Kaiser Permanente Korsmo Construction LISC NuStar Energy Pierce County - Health and Human Services **Pierce College** Puget Sound Energy **Regence BlueShield** State Farm Tacoma Community College TOTE **Tacoma Public Utilities** US Bank Wealth Management University of Puget Sound University of Washington, Tacoma Workforce Central WSECU Greater Tacoma Community Foundation

#### **Imagination Library Sponsors:**

Amazon The Imagination Library of Washington, Powered by United Ways of the Pacific Northwest The Puyallup Tribe of Indians City of Sumner Rotary Club of Sumner Rotary 8 Korum for Kids Foundation Western Washington Fair Association

#### **Premier Partners**

- Asia Pacific Cultural Center Bank of America BECU Bethel Schools City of Tacoma Coordinated Care Costco DaVita Enterprise Holdings FedEx
- Harborstone Credit Union Heritage Bank KeyBank McGranahan PBK MultiCare Parametrix Pierce County Pierce Transit Puget Sound Energy Puyallup School District
- Regence BlueShield Sumner-Bonney Lake School District Tacoma-Pierce County Health Dept. Tacoma Public Schools Tacoma Public Utilities Titus-Will Umpqua Bank US Bank WaFd Bank WSECU